

**March 1, 2010**

*A clarion is a medieval trumpet that had clear, shrill tones. Trumpets were often used to get people's attention when making announcements. We are also using "clarion" in the context of making announcements, as well as being thought-provoking when sharing our information and opinions with those people who are interested in new investment ideas.*

### for your Information

For those of our readers who enjoy our newsletters, articles, and research reports, we would love to hear from you.

Also, if you like what you read, we would appreciate it if you would pass on the availability of our service to your friends.

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## Topic: Commodity Price Changes

As we approach the anniversary of the markets lows, which occurred on March 6, 2009, it is interesting to see how commodity prices have fared over the ensuing 12 months. With continuing Chinese demand, base metal prices have performed best. But, I suspect the big moves in these metals are over.

Here are the winners (in descending order):

Commodity	Feb 27/2009	Feb 26/2010	% Gain
Nickel	\$4.50	\$9.57	113%
Copper	\$1.55	\$3.25	110%
Lead	\$0.47	\$0.97	107%
Molybdenum	\$8.75	\$17.50	100%
Zinc	\$0.50	\$0.99	98%
Lumber	\$145.00	\$282.00	95%
Oil	\$44.42	\$79.40	79%
Aluminum	\$0.59	\$0.95	61%
Platinum	\$1060.00	\$1545.00	46%
Pulp	\$680.00	\$874.13	29%
Silver	\$13.11	\$16.46	26%
Gold	\$940.92	\$1,116.80	19%
Natural Gas	\$4.04	\$4.72	17%

Losers include:

Commodity	Feb 27/2009	Feb 26/2010	% Loss
Flaxseed	\$480.00	\$350.00	-27%
Coal	\$68.00	\$59.00	-13%
Wheat	\$7.71	\$6.88	-13%
Uranium	\$45.00	\$41.75	-7%
Canola	\$439.80	\$412.60	-6%
Corn	\$153.83	\$153.14	0%
Soybeans	\$364.50	\$364.13	0%

### Bob Weir

Bob Weir, B.Sc., B.Comm., CFA and Managing Director, Research Services

## **Stock-of-the-Week**

(Will return)

### **Editorial: Strive For The Podium**

The 2010 Winter Olympics are over. After a tragic start, the Games were an unqualified success. As the host country, Canada and all Canadians should feel a tremendous sense of pride. The country garnered a record 14 gold medals, capped off by the heroics of our esteemed hockey team.

Overall, Canada finished third, behind the powerful Americans and the eclectic Germans. Our winning crossed many sports: mens' and women's hockey, ice-dancing, men's curling, men's moguls and women's ski cross, skeleton, snowboarding, and speed-skating, long track and short track. In all, Canada won 26 medals. We also had the greatest number of fourth and fifth place finishes.

The Americans, too, can feel proud. They won the most medals, 37 and, with 15 silver, were always in contention for gold in so many disciplines.

Our national pride is deep-felt and our gratitude to the citizens of Vancouver and Whistler for showing such grace and friendliness to our international guests is genuine.

Yet, Canada was scorned, particularly in the British press (those who live in glass houses should not throw stones: the British are up next with the summer Games of 2012 in London!), for our "Own the Podium" program. The international community looks on Canadians as being quiet, conservative, polite to a fault, and modest. For us to exhibit brashness and show some conceit is unknown and out-of-character. Perhaps the name chosen could have been better. How about "Strive for the Podium"? The goal is the same: to perform to the best of our ability.

We did that. Hopefully, with the whole country crystallized behind this magnificent showing, Canada may realize that it has the new-found ability to exert itself to a greater extent on the world's stage. Government should seize the moment, capitalize on our well-deserved respect, and foster and promote Canada and Canadian business in the international arena.

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**New eResearch  
Material Since  
February 15/2010:**

**1. Initiating Reports**

[Imperial Metals  
Corporation](#)  
02/18/2010

**2. Update Reports  
and Bulletins**

[Rodinia Minerals](#)  
02/24/2010

[Adex Mining Inc.](#)  
02/18/2010

[Volta Resources](#)  
02/16/2010

**3. Analyst Articles**

[Stock Market  
Timing](#)  
02/15/2010

[Pinnacle Digest](#)  
02/15/2010

[Uranium Stock  
Index](#)  
02/15/2010

In addition to these reports and articles, our full complement of research is available at [www.eresearch.ca](http://www.eresearch.ca)

## BriefCase

*NewsBytes from February 22 – February 26, 2010*

Additional information on the companies featured in NewsBytes may be found at [www.sedar.com](http://www.sedar.com), and at [www.eresearch.ca](http://www.eresearch.ca). For the latest eResearch publications, see sidebar opposite.

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**Wallbridge Mining Company Limited (\$0.28 - February 23, 2010; WM-TSX)** .... Wallbridge announced that the wedge-cut WMM-014-WI at the Parkin Offset Property at Sudbury, drilled from the parent hole WMM-014, has intersected two intervals of semi-massive copper-nickel sulphide mineralization within a broader 12.66-metre zone, which assayed 0.96% copper, 0.44% nickel, and 2.85 g/t total precious metals (TPM). The intersect, along with the down-hole UTM surveys completed in the new hole, indicates the presence of conductive sulphide mineralization over an apparent distance of at least 150 metres along strike and 100 metres down dip.

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**Integrated Asset Management Corp. (\$0.60 - February 23, 2010; IAM-TSX)** .... IAM and its wholly-owned retail alternative investment subsidiary, Blumont Capital Corporation, announced the completion of the acquisition of investment management firm Northern Rivers Capital Management Inc.

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**Rocmec Mining Inc. (\$0.07 - February 24, 2010; RMI-TSX-V)** .... Rocmec has published information on the Company's Rocmec 1 gold property in Rouyn-Noranda, Quebec. The report is designed to provide an overview of the process involved in developing the world's first thermal gold property. The Company's report covers Rocmec 1, diamond drill campaigns, structures and drill results, and the thermal fragmentation mining method. An updated NI 43-101 compliant resource calculation and scoping study are in preparation.

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**Marathon PGM Corporation (\$1.09 - February 25, 2010; MAR-TSX-V)** .... Marathon PGM reported high-grade intervals of PGM-Cu mineralization at the Geordie Lake PGM-Cu deposit near Marathon, Ontario. The intersections confirm along strike and up-dip continuity of high-grade mineralization from historical drilling. The first seven holes intersected higher-than-historic average grades of Cu and Ag. The campaign of 21 holes (3,000 metres) is expected to be completed in the first week of March.

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**Titan Medical Inc. (\$0.37 - February 23, 2010; TMD-TSX-V)** .... Titan Medical has signed a contribution agreement with the National Research Council of Canada - Industrial Research Assistance Program, a federally-funded program supporting the commercialization of innovative Canadian technologies. The financial assistance will support the development program of Titan's robotic arm technology for Amadeus ®, the next generation robotic surgery platform.

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## Opportunity Knocks

### Business Development personnel wanted.

We are interested in adding one or two additional business development people to our team. Anyone with a penchant for sales, please contact us.

If you are interested in becoming part of our sales team, I can be reached at [bweir@ereseach.ca](mailto:bweir@ereseach.ca).

“Research is the  
bedrock underpinning  
all capital markets”

## Monthly Top Ten

(Includes Company reports only)

The top ten downloads from [www.ereseach.ca](http://www.ereseach.ca) since February 1, 2010:

1. Rocmec Mining Inc., Update Report, February 11
2. Adex Mining Inc., Update Report, February 18
3. Volta Resources Inc., Perspective, February 16
4. Nebu Resources Inc., Perspective, February 2
5. Imperial Metals Corporation, StockPotentials, February 18
6. Rodinia Minerals Inc., StockPotentials Perspective, February 24
7. Uranium Technical Opinion, February 15
8. Pinnacle Digest, Uranium, February 15
9. C-COM Satellite Systems Inc., StockPotentials, July 20, 2009
10. Integrated Asset Management Corp., Update Report, January 28

## Bi-Weekly Top Five

(Excludes Clarion weekly newsletter)

The top five downloads from [www.ereseach.ca](http://www.ereseach.ca) since February 15, 2010

1. Adex Mining Inc., Update Report, February 18
2. Volta Resources Inc., Perspective, February 16
3. Imperial Metals Corporation, StockPotentials, February 18
4. Rodinia Minerals Inc., StockPotentials Perspective, February 24
5. Uranium Technical Opinion, February 15