

Why SilverCrest Metals?

- Management Proven Track-Record in all aspects of the precious metal industry (including development of junior exploration companies)
- Strong Cash Position
- Good Exploration Potential in Historic Mining Districts
- Significant Database from previous due dil. work for Potential Acquisitions
- Drilling has commenced on the Huasabas Project and is scheduled to start on the Las Chispas Project in Q1 2016.

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SilverCrest is a Canadian precious metals exploration company headquartered in Vancouver, BC, that is focused on new discoveries, value-added acquisitions and targeting production in Mexico's historic precious metal districts.

The Company is led by proven management team in all aspects of the precious metal mining sector, including experience and success in applying a responsible "phased approach" business model in taking projects from discovery, finance, on time and on budget construction, and production with subsequent increased value to shareholders.

The Company was formed following the acquisition of SilverCrest Mines Inc. by First Majestic Silver Corp., which remains a shareholder in SilverCrest Metals Inc.



LAS CHISPAS PROJECT

- Las Chispas area is located approx. 160 km NE of Hermosillo, Sonora, Mexico and 30 km north of Santa Elena Mine.
- Historically known for silver & gold-rich veins. Publicly disclosed information from various references suggests historic cumulative production of approx. 120 million oz of silver and 200,000 oz of gold from numerous mines within the Las Chispas area.
- Good infrastructure with highway nearby.
- Epithermal system with multiple 0.5 to 5 m wide veins, stockworks and breccias, 1 to 1.5 km in strike length.
- Targets for modern exploration include drilling possible near-surface vein extensions; depth extensions of historical producing areas and possibly reprocessing existing waste and old tailings dumps.
- Drilling planned in Q1 2016.

OTHER PROJECTS

Angel de Plata, Sonora, Estacion Llano, Sonora & Guadalupe, Durango.

HUASABAS PROJECT

- Huasabas property is located approx. 200 km NE of Hermosillo, Sonora, Mexico with easy access and existing infrastructure.
- Previous field mapping and sampling showed anomalous gold, silver, mercury, antimony, and barium occurring in 0.5 - 30 m wide veins, stockworks and breccias approx. 1 km in strike length.
- Target for exploration is a precious metal mineralized epithermal system.
- Drilling has commenced.

CRUZ DE MAYO PROJECT Exploration & Development

- Located 22 km northwest of the town of Cumpas, Sonora, Mexico.
- Indicated Resource: 793,000 t grading 142 g/t Ag and 0.21 g/t Au.*
- Inferred Resource: 325,000 t grading 129 g/t Ag and 0.25 g/t Au.*
- Potential for Resource Expansion.

CAPITAL STRUCTURE

As at January 12, 2016

Issued & Outstanding	39,887,607
Warrants	8,332,567
Options	2,830,917
Fully Diluted	51,051,091
Recent Share Price	\$0.155
Market Capitalization	\$6.2M
Cash on hand (CDN\$)	\$7.2M

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MANAGEMENT

N. Eric Fier, CPG, P.Eng.
President & CEO, Director
30 years experience

Barney Magnusson, CA
CFO, 35 years experience

Michael Rapsch
VP Corporate Communication
10 years experience

BOARD OF DIRECTORS

Dunham L. Craig, P.Geo.
Director - 26 years experience

J. Scott Drever, B.Sc.
Director - 50 years experience,
Geologist, Management Consulting

Ross O. Glanville, P.Eng., MBA, CGA,
Director - 40 years experience

George W. Sanders
Director - 30 years experience

Graham C. Thody, CA,
Non-Executive Chairman, Director -
30 years experience, Finance/Accounting

Bernard Poznanski
Corporate Secretary

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